

L B S ALAM S where discoveries are made

2022 Transactional Survey (Quarter 4)



Report of Findings



30 December 2022 **Confidential & Proprietary**



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Harnessing the power of data to help clients achieve organizational goals.

Data to support strategic decisions to improve on products and services. Since 1979, our experience with study and instrument design, data collection, analysis, and formal presentation assists our clients in identifying the "why" and "what's next."

Talent with a knowledge base in a wide range of industries and methodologies ensures a 360° view of the challenges faced and the expertise to address them.

Solutions that are customized to provide a personalized approach of understanding organizational, employee, and customer needs allowing for more informed decisions.

In-depth Interviews Telephone Surveys Digital Surveys Focus Groups Product/Concept Testing Journey Mapping

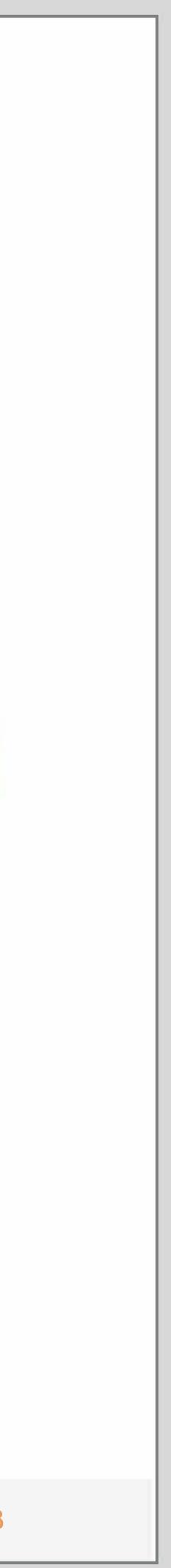


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Project Overview

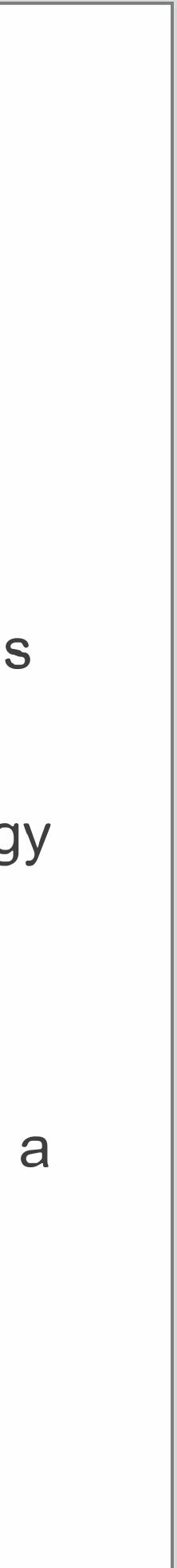
- transactions with DPU employees.
- transaction with DPU.

• GreatBlue Research was commissioned by the Los Alamos County Department of Public Utilities (hereinafter "DPU") to conduct market research to understand the nature of customers' most recent

• The primary goals for this research study were to assess reasons for contacting DPU, track methods of interacting with DPU, and understand how well DPU employees are servicing customers' needs.

• In order to service these research goals, GreatBlue Research employed a digital survey methodology to capture the opinions of residential and commercial customers of the DPU who have had a recent

• The outcome of this research will enable the DPU to a) more clearly understand the nature of transactions with DPU employees, b) act on near-term opportunities for improvement, and c) create a strategic roadmap to improve interactions with customers moving forward.



Areas of Investigation

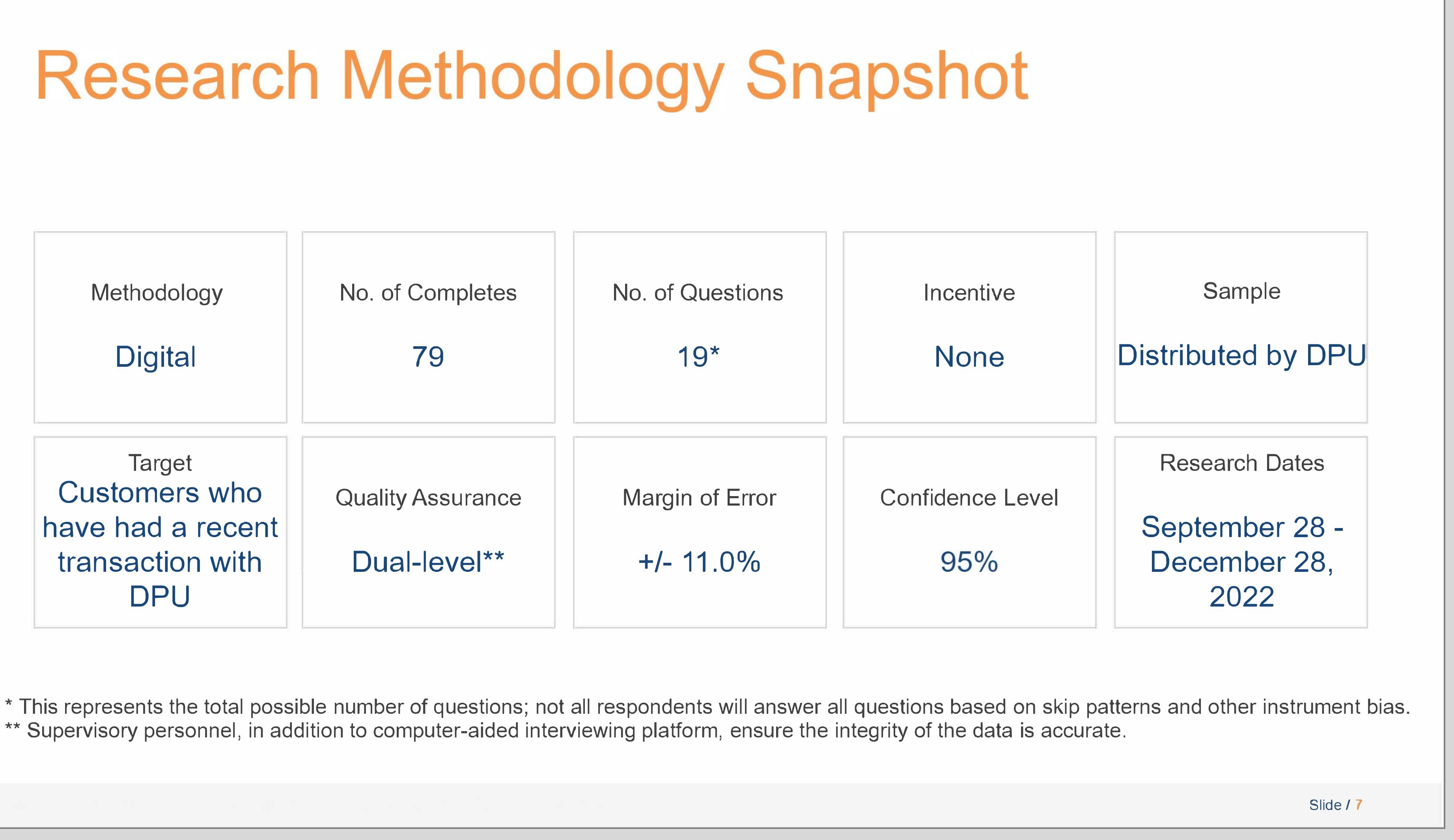
The Los Alamos County Department of Public Utilities Transactional Survey leveraged a quantitative research methodology to address the following areas of investigation:

- Reasons for contacting DPU
- Methods of interacting with DPU
- issues
- characteristics
- Demographic profiles of respondents

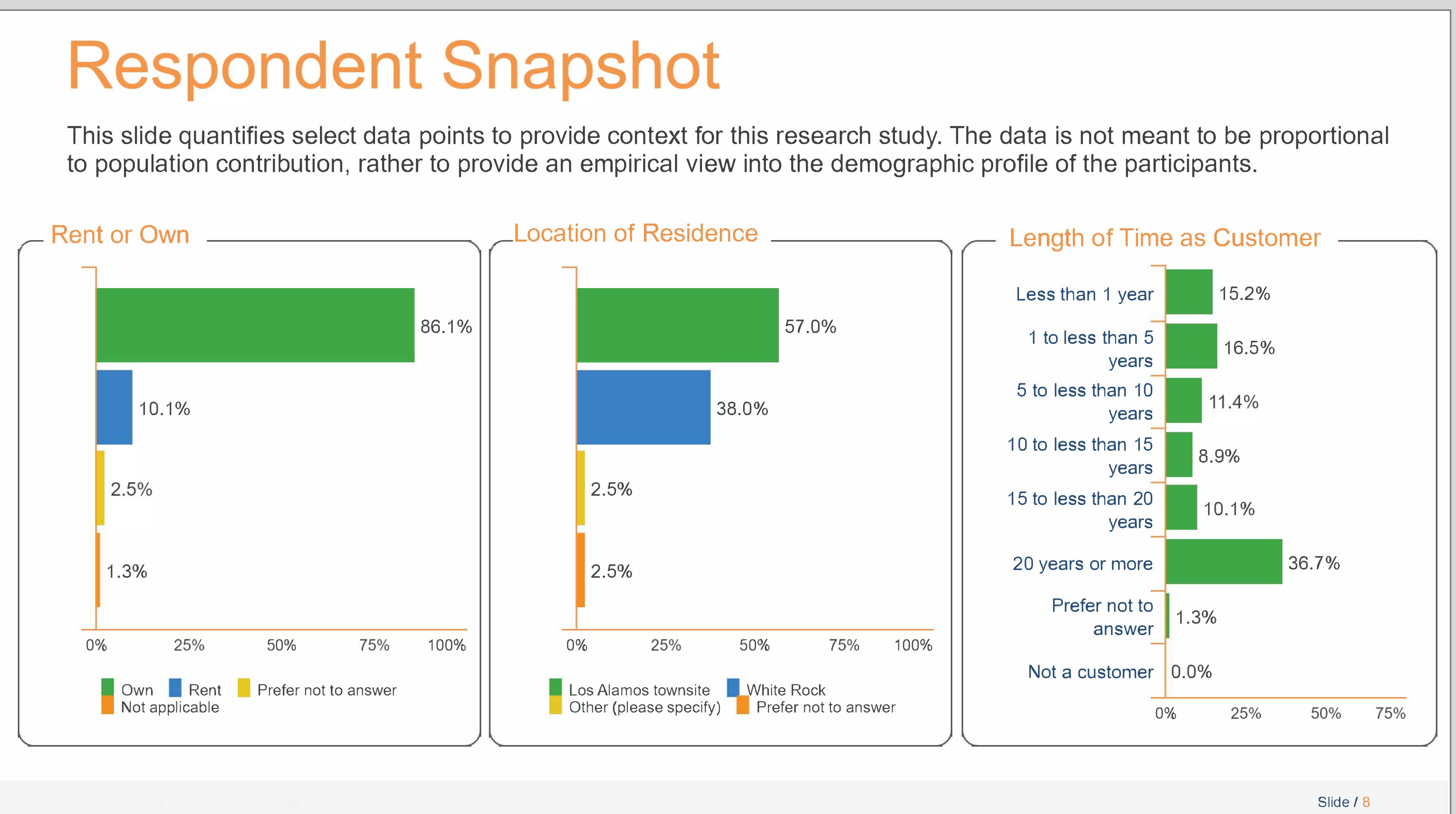
Number of points of contact with DPU needed to resolve

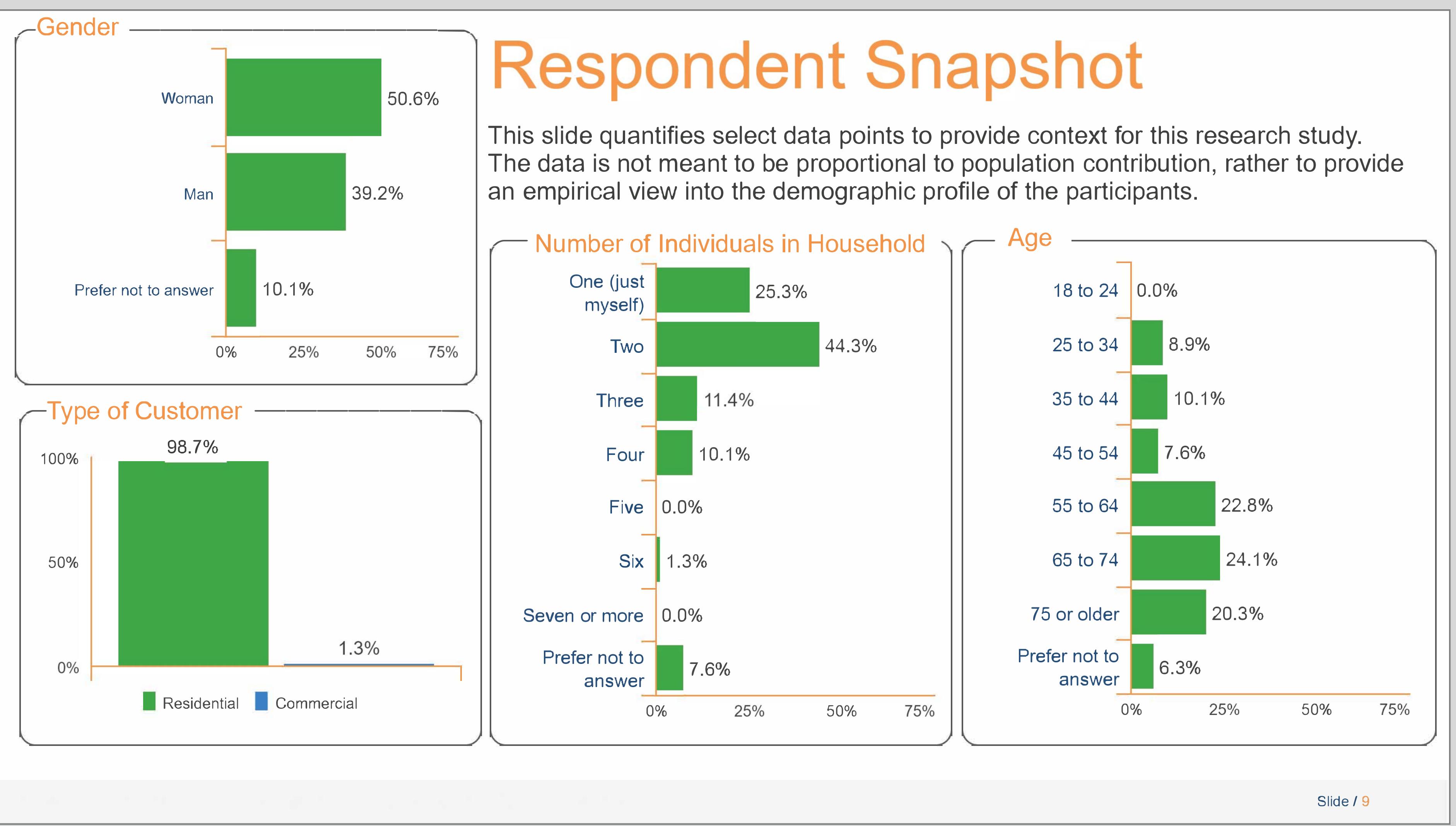
Rating DPU representatives on a series of

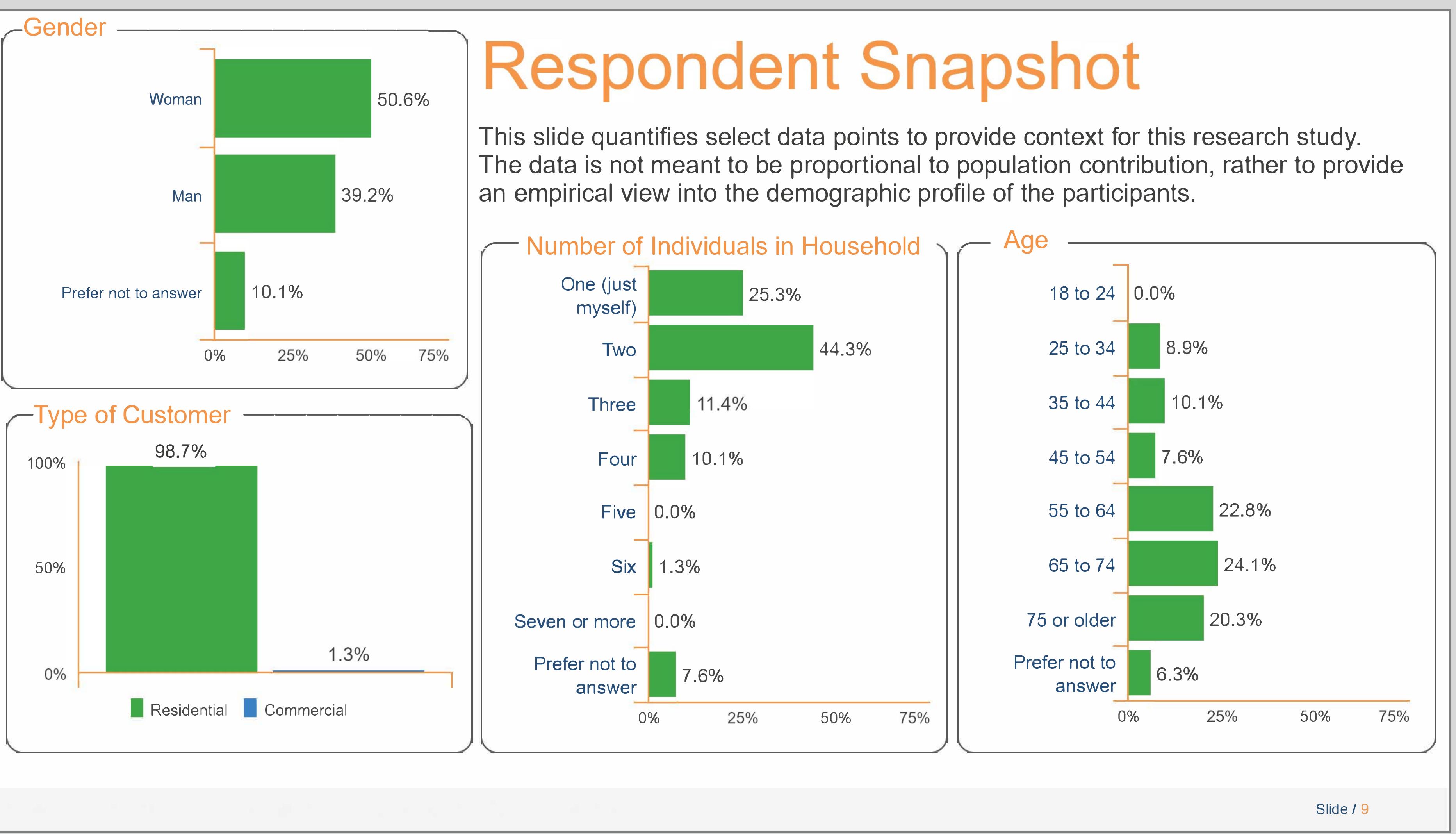




** Supervisory personnel, in addition to computer-aided interviewing platform, ensure the integrity of the data is accurate.







Respondent Snapshot -Race / Ethnicity **Education Level** Eighth grade or less 72.2% White/Caucasian Some high school 6.3% High school graduate Hispanic or Latino or GED Some technical school 2.5% Asian Technical school graduate Black or African 1.3% Some college American College graduate Other (please 1.3% specify) Post-graduate or professional degree 16.5% Prefer not to answer Prefer not to answer 0% 25% 50% 75% 0%

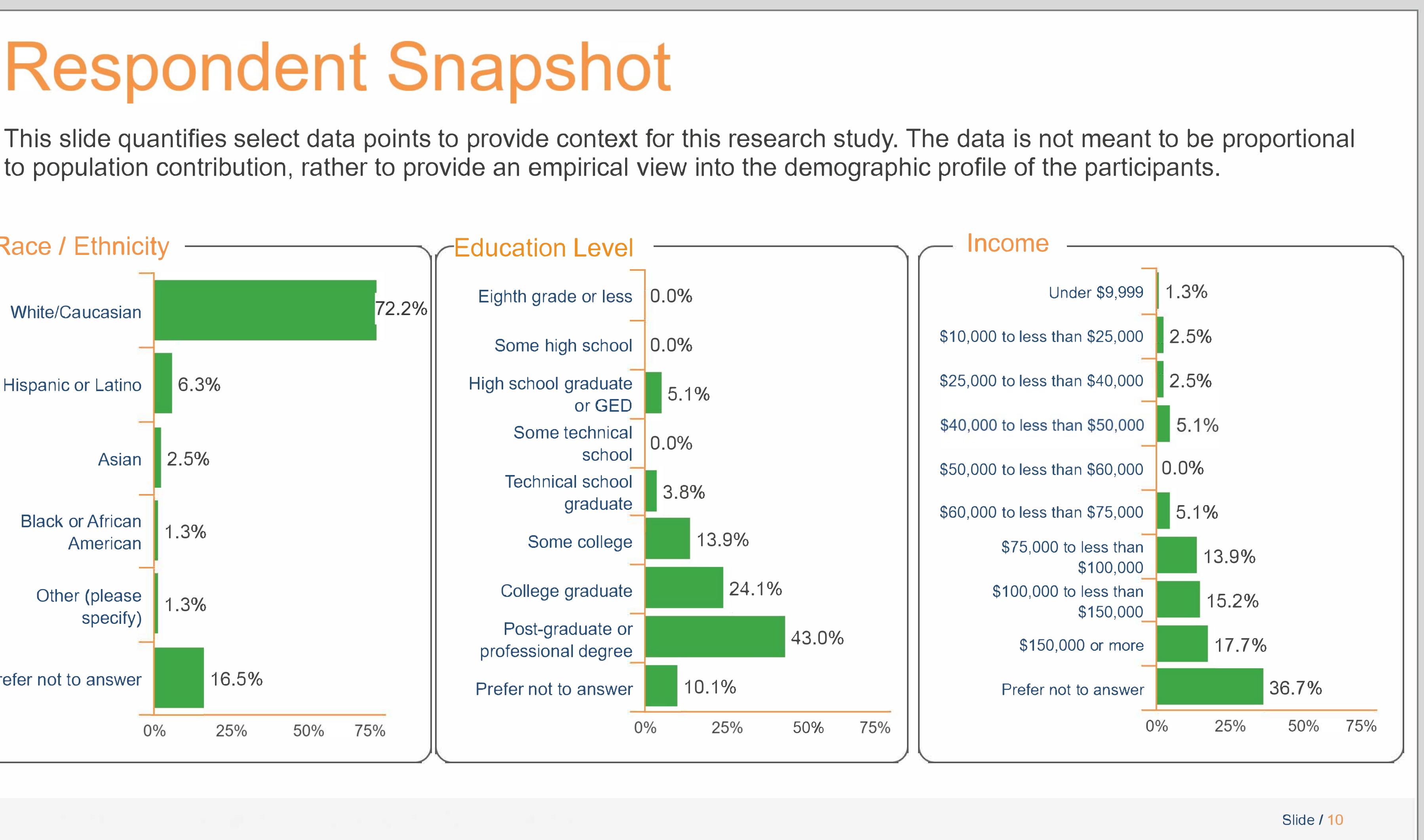
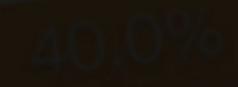


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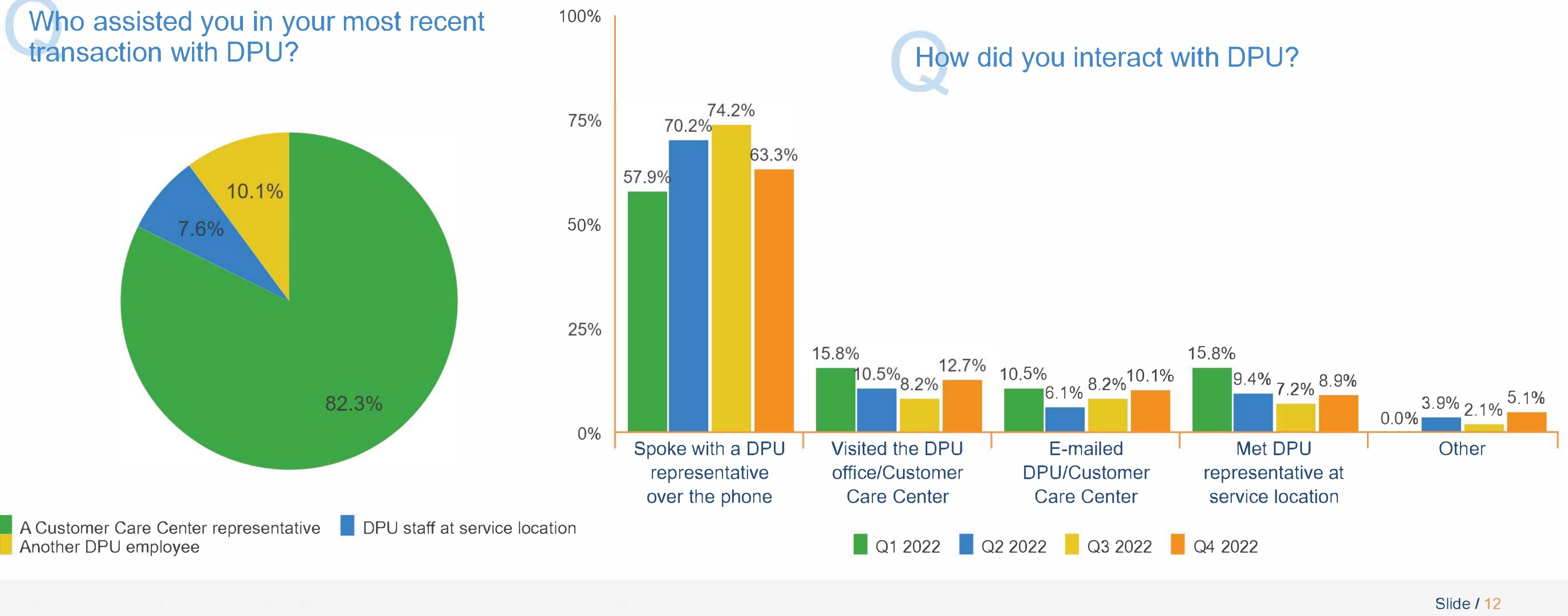
Negative Impact



Speaking with Representatives Over the Phone

Over four-fifths of respondents (82.3%) indicated a Customer Care Center representative assisted them with their most recent transaction with DPU. Further, over three-fifths of respondents (63.3% from 74.2% in Q3 2022) reported speaking with a DPU representative over the phone during their most recent transaction, while others reported visiting the DPU office / Customer Care Center (12.7% over 8.2% in Q3 2022) or e-mailing the DPU / Customer Care Center (10.1% over 8.2% in Q3 2022).

transaction with DPU?





Contacting DPU for Billing Questions or Making Payments

Over one-third of respondents indicated the reason for their most recent contact with DPU was a "billing question" (34.2%), while nearly one-fifth called regarding a "payment / payment arrangement" (17.7%).

Others reported contacting DPU to "move in / move out" (12.7%), for a "electric service problem, question, issue, or concern" (7.6%), for a "water service problem, question, issue or concern" (6.3%) or to "update account details" (5.1%).

Billing question

Payment or pay arrangement

Electric service problem, question, issue, or concern

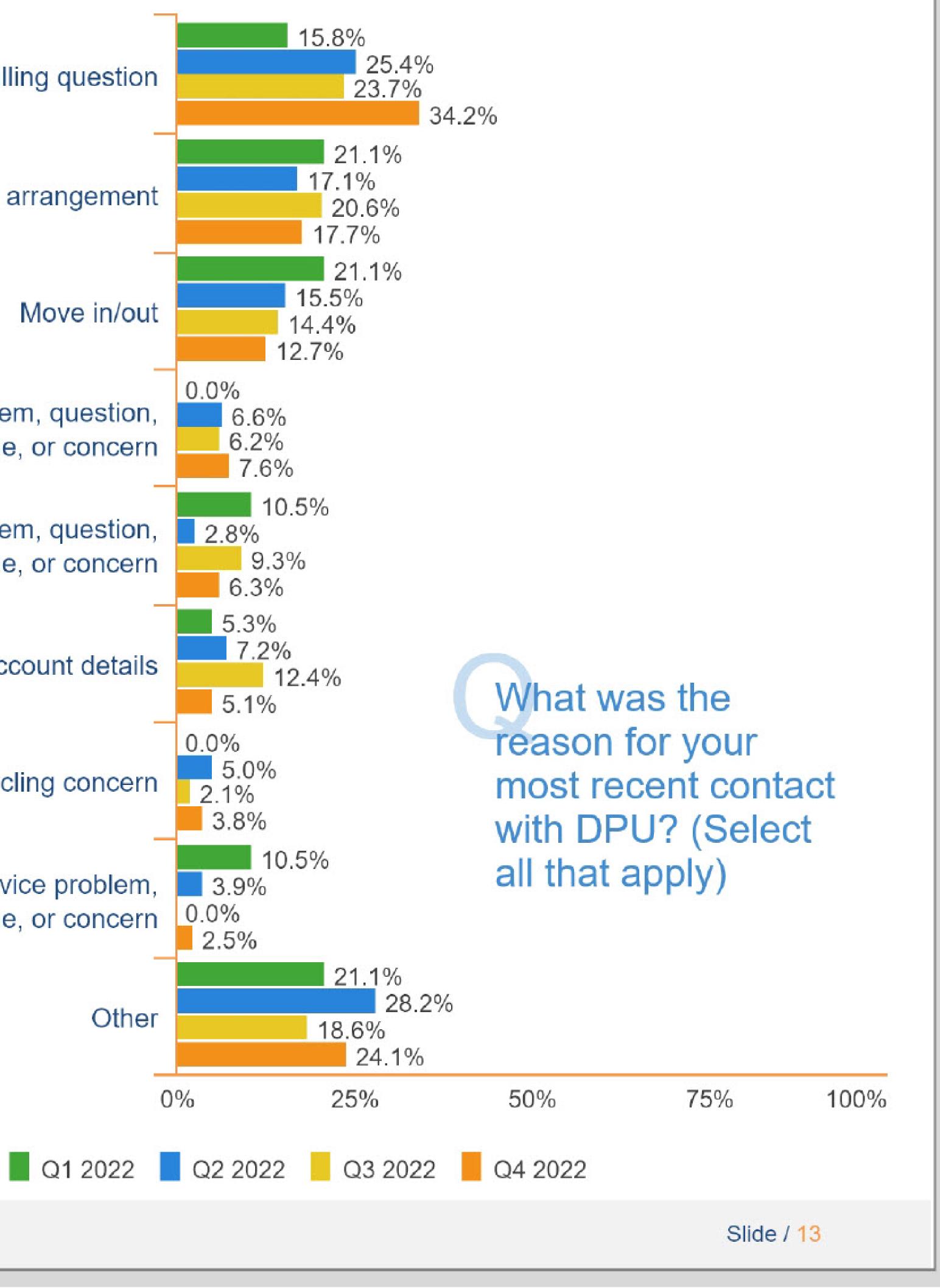
Water service problem, question, issue, or concern

Update account details

Trash or recycling concern

Natural gas service problem, question, issue, or concern





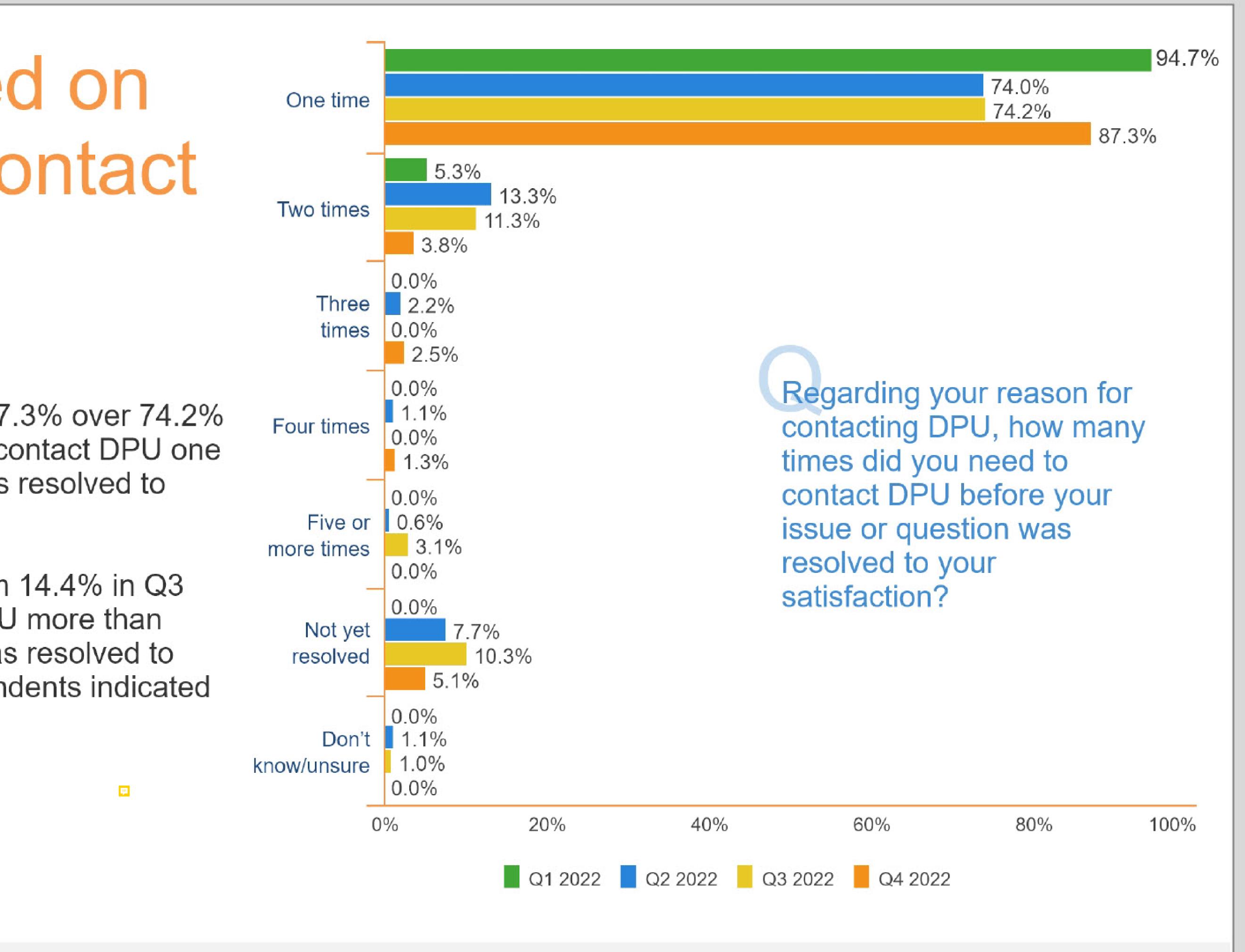
What was reason for most
recent contact?
Billing question
Payment/pay arrangement
Move in/out
OTHER:
Other county business = 25
Online portals/website = 10
Cemetery = 8
Cerro Pelado Fire = 7
Other non-county related = 6
Not categorizable = 3
Update account details
Electric service problem,
question, issue, concern
Water service problem,
question, issue, concern
Trash or recycling concern
Natural gas service problem,
question, issue, concern
Sewer service problem,
question, issue, concern
Tax payment information
New construction/remodel

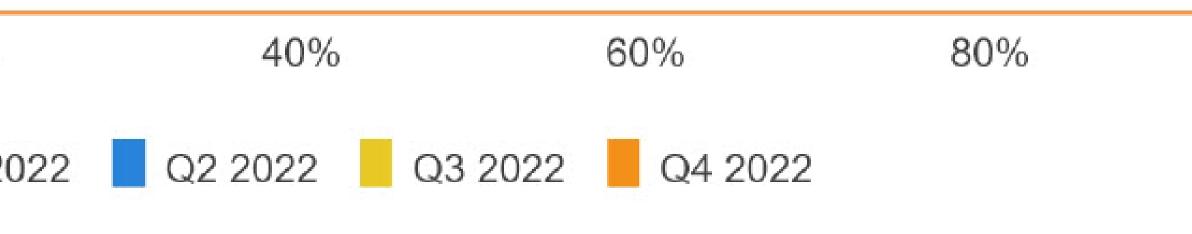
Q1	Q2	Q3	Q4	YEAR TOTAL	Est # of responses
21%	27%	26%	35%	28%	105
26%	17%	23%	19%	19%	73
21%	17%	14%	14%	16%	59
	18%		14%		59
5%	8%	12% 7%	6%	9%	32
11%	3%	9%	6%	6%	22
0%	8%	2%	4%	5%	20
11%	4%	0%	4%	3%	12
5%	3%	3%	0%	3%	10
21%	1%	0%	3%	2%	7
0%	1%	2%	0%	1%	4

Issues Resolved on First Point of Contact

Nearly nine-out-of-ten respondents (87.3% over 74.2% in Q3 2022) reported only needing to contact DPU one time before their issue or question was resolved to their satisfaction.

Meanwhile, 7.6% of respondents (from 14.4% in Q3) 2022) reported needing to contact DPU more than once before their issue or question was resolved to their satisfaction, while 5.1% of respondents indicated their issue is "not yet resolved."





Increased Ratings for DPU Representatives

Respondents provided on average increased ratings for the DPU representative they most recently interacted with (92.9%) over 84.5% in Q3 2022). This was largely due to increased ratings for the "overall quality of service" (+14.8 percentage) points), the representative being "knowledgeable" (+9.0 percentage points) and the "issue resolution" (+8.6 percentage points).

Please rate the DPU representative you most recently interacted with on the following characteristics, using a 10point scale where one (1) is "very poor" and ten (10) is "very good." (Total "good" w/o "don't know" responses)

Wait time or punctuality
Courtesy and professionalism
Clear communication
Knowledgeable
Issue resolution
Overall quality of service
Average

Q1 2022	Q2 2022	Q3 2022	Q4 2022	
100.0%	90.0%	87.6%	91.1%	
100.0%	91.7%	87.5%	93.7%	
100.0%	91.1%	85.6%	93.7%	
100.0%	86.6%	83.3%	92.3%	
100.0%	87.4%	81.9%	90.5%	
100.0%	88.2°%∕(81.3%	96.1%	
100.0%	89.2%	84.5%	92.9%	





Increased Ratings for DPU Representatives

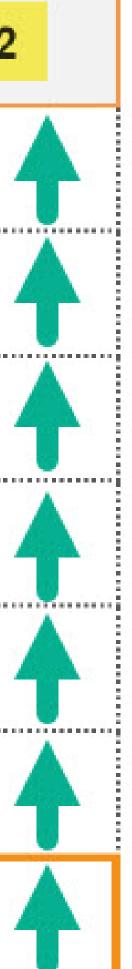
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Average

	Q1 2022	Q2 2022	Q3 2022	Q4 2022	
	100.0%	90.0%	87.6%	91.1%	
	100.0%	91.7%	87.5%	93.7%	
	100.0%	91.1%	85.6%	93.7%	
	100.0%	86.6%	83.3%	92.3%	
	100.0%	87.4%	81.9%	90.5%	
	100.0%	88.2%	81.3%	96.1%	
	100.0%	89.2%	84.5%	92.9%	





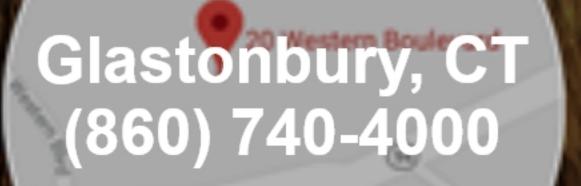


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